

CONWERT IMMOBILIEN INVEST SE shares Top-Up Rights Voluntary Public Tender Offer

**To the former shareholders of CONWERT IMMOBILIEN INVEST SE, now holders of rights for a
potential additional payment**

ISIN: AT0000A1Z023

Former shareholders of CONWERT IMMOBILIEN INVEST SE, who are now holders of rights for a potential additional payment („top-up rights“), which are securitized as ISIN AT0000A1Z023, are offered EUR 2.10 per unit plus an allowance of 20 EUR towards bank charges arising from the delivery of top-up rights and general charges for the payment. The voluntary public tender offer is only valid for lots greater than 400 units. Austrian law is applicable, place of jurisdiction is Vienna. It is mutually agreed that § 934 Austrian Civil Code shall not be applicable to either parties. The bidder may terminate this voluntary public tender offer by similar publication. In particular, the bidder will make use of this option if the top-up rights become worthless during the offer period, e.g. due to a judgment in the arbitration procedure at the commercial court.

Holders of this security who want to sell their rights according to the above terms and conditions may offer their rights until 02 October 2020 by sending the completed form “offer to tender” to RA Dr. Christian Boyer (by mail: Praterstern 2/1.DG, 1020 Vienna, Austria; by Fax +43-1 216 04 77; or by Email mail@nachbesserung.at). Offers to tender will be confirmed within 7 business days, thereby creating a legally binding purchase agreement. Within another 7 business days the holder of the security shall effect the transfer of the securities to the given custody account. Finally, the purchase price will be transferred to the seller’s bank account within 7 business days after the securities have been credited to the custody account.

The documents “offer to tender” as well as the form “transfer instruction” are available on the website www.nachbesserung.at.

Vienna, 11. September 2020

Dr. Christian Boyer, attorney at law